

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

| | | | |
|--|---|---|--|
| 1. Name and Address of Reporting Person* GIC Private Ltd (Last) (First) (Middle) 168 ROBINSON ROAD, #37-01 CAPITAL TOWER (Street) SINGAPORE, U0 068912 (City) (State) (Zip) | 2. Date of Event Requiring Statement (Month/Day/Year) 10/28/2020 | 3. Issuer Name and Ticker or Trading Symbol Leslie's, Inc. [LESL] | |
| | | 4. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below) | |
| | | 5. If Amendment, Date Original Filed(Month/Day/Year) | |
| 6. Individual or Joint/Group Filing (Check Applicable Line) <input type="checkbox"/> Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person | | | |

Table I - Non-Derivative Securities Beneficially Owned

| | | | |
|---|---|---|--|
| 1. Title of Security (Instr. 4) Common Stock | 2. Amount of Securities Beneficially Owned (Instr. 4) 51,092,366 (1) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) I (1) (2) (3) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) See footnotes (1) (2) (3) |
|---|---|---|--|

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | | 4. Conversion or Exercise Price of Derivative Security | 5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5) | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|--|--|-----------------|---|----------------------------|--|---|---|
| | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| GIC Private Ltd 168 ROBINSON ROAD #37-01 CAPITAL TOWER SINGAPORE, U0 068912 | | X | | |
| GIC Special Investments Pte Ltd 168 ROBINSON ROAD #37-01 CAPITAL TOWER SINGAPORE, U0 068912 | | X | | |
| Explorer Investment Pte. Ltd. 168 ROBINSON ROAD #37-01 CAPITAL TOWER SINGAPORE, U0 068912 | | X | | |

Signatures

| | | |
|---|--|------------|
| GIC Private Ltd, By: /s/ Celine Loh Sze Ling and Toh Tze Meng, Senior Vice Presidents | | 10/28/2020 |
| **Signature of Reporting Person | | Date |
| GIC Special Investments Pte Ltd., By: /s/ Chan Hoe Yin, Director | | 10/28/2020 |
| **Signature of Reporting Person | | Date |
| Explorer Investment Pte Ltd By: /s/ Holger Dirk Michaelis, Director | | 10/28/2020 |

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

These shares of the Issuer's Common Stock ("Shares") are held directly by Bubbles Holdings, L.P., which is controlled by L Catterton. Explorer Investment Pte Ltd

- (1) ("Explorer") holds a limited partnership interest in Bubbles Holdings, L.P. These shares will be distributed from Bubbles Holdings, L.P. to Explorer as soon as reasonably practicable after the date of the Issuer's initial public offering of its Shares, and are therefore reported herein as being beneficially owned by Explorer.
- (2) Explorer is controlled and managed by GIC Special Investments Pte Ltd ("GIC SI"), which in turn is a wholly-owned subsidiary of GIC Private Ltd ("GIC"). As such, each of Explorer, GIC SI and GIC may be deemed to share the power to vote and the power to dispose of these Shares.
- (3) Each Reporting Person disclaims beneficial ownership of the Shares except to the extent of its pecuniary interest therein, and this report shall not be deemed an admission that such Reporting Person is the beneficial owner of the Shares for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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